



Foundation

Your support strengthens our community



MISSION

The Eyre Peninsula Community Foundation enables the people of the Eyre Peninsula to proactively contribute to the long term benefit of our region by building community endowment, addressing local needs through charitable grant-making and encouraging philanthropy.



Background

The Eyre Peninsula Community Foundation (EPCF) wishes to partner with businesses and individuals that have a desire to support their local Eyre Peninsula (EP) community through philanthropy.

The EPCF was incorporated in 2004 through the support of the Eyre Regional Development Board and a steering committee. A grant from the Foundation for Rural and Regional Renewal further assisted the establishment of a foundation on the Eyre Peninsula. In late 2008 a board of directors was appointed and an inaugural board meeting took place.



What is a Community Foundation?

A community foundation is an independent philanthropic organisation working in a specific geographic area.

The EPCF attracts tax deductible donations to its Public Fund and builds a capital base known as the corpus – a fund of money invested in perpetuity. This provides a permanent and growing source of funding with the income earned each year being returned to the LOCAL community as annual grants to tax deductible charities (deductible gift recipients) or other charitable projects. In addition, the community foundation may attract funding which flows through to community projects and programs.

What do Community Foundations do?

A Community Foundation:

- Pools the charitable gifts of many donors into permanent, income earning endowment funds that benefit local communities.
- Makes grants from the earnings of these funds to support a wide range of local initiatives – from infrastructure, economic and community development, health, education and social services to arts and culture and the environment.
- Provides leadership to their communities by bringing people together from all sectors to identify and address local issues.



Geographical area of the EPCF

This is a vast area stretching from the Gawler Ranges in the north to Port Lincoln in the south and from Spencer Gulf in the east to the border of South Australia and Western Australia. This region encompasses the Cities of Port Lincoln and Whyalla and the District Councils of Ceduna, Cleve, Elliston, Franklin Harbour, Kimba, Lower Eyre Peninsula, Streaky Bay, Tumby Bay and Wudinna, and part of the region that is serviced by the Outback Communities Authority.

Governance of the EPCF

Board members govern the EPCF. They are members of the community that have demonstrated an interest in the region, a good record of community service and experience in business or not for profit organisations.

No director's fees are paid. Directors provide their time and expertise free of charge. They are assisted by administration support through the local Regional Development Board.

eyre peninsula



Making Donations

Donations are vital to the establishment of philanthropic trusts. Donations to the EPCF – no matter how small – will help to make the Eyre Peninsula a much better place in which to live and work. Donations can be made by individuals, groups, businesses or companies. Donations to the EPCF can be made in cash, by cheque, credit card or direct deposit. Grain growers can donate grain by using the Foundation's NGR number (13691533).

To gain a tax deduction, donations can include money, property and other gifts such as art or shares. A tax deduction can only be given for an unconditional gift. Bequests – i.e. gifts of money or property made under a will – can be left to the EPCF.

Charities can also place their endowment funds with the EPCF in order to benefit from greater returns on their investments.

Sub Funds

Sub-funds can be established by donors and can either be “named funds” or “theme funds”.

A named fund is a special sub-fund that carries a name for the purpose of honouring someone (or some thing) and preserving their memory. The sub-fund can carry the name of the donor, the donor's family, a family member, a friend, a local pioneer, outstanding citizen or an organisation.

A theme fund is established for the purpose of directing grants into a specific area of community need as preferred by the donor (typical examples of themes include education, home hospice and sporting facilities).

Applications to establish sub funds require approval by the Board and will need to meet all of the conditions that apply.



EPCF General Fund

This is the core fund for the Foundation's objective of building a significant endowment for Eyre Peninsula. Grants are made to community groups each year using the income generated from the invested funds. As the fund grows, more is available for distribution.

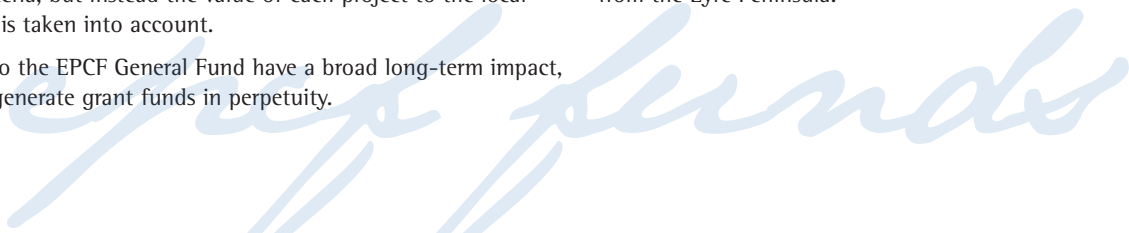
When grant rounds are open, the Foundation encourages groups to propose a wide variety of projects for funding. Grants are not limited by strict criteria, but instead the value of each project to the local community is taken into account.

Donations to the EPCF General Fund have a broad long-term impact, helping to generate grant funds in perpetuity.

Education Fund

In 2016 the EPCF opened its Education sub-fund to build an endowment addressing education needs on Eyre Peninsula. Prizes, scholarships and assistance with relocation to attend university are examples of how the fund will be used.

Your donation to the Education Fund will contribute to the Foundation's ongoing support to secondary and tertiary students from the Eyre Peninsula.





Home Hospice

The EPCF maintains a Home Hospice sub-fund to support the operation of a palliative care service providing out of hours and weekend support to terminally ill patients, allowing them to remain in their own homes for their last few weeks. The Eyre Peninsula Home Hospice Service is a partnership between the Foundation and Matthew Flinders Homes.

The Foundation manages and invests funds donated for the Home Hospice service, and MFH provide the “front line” services under the guidance of an oversight team of associated professionals, with representatives from the EPCF and MFH Boards.

The permanent service began in 2017, and was established to build on the experience of a trial service which ran in 2015 and 2016. People wishing to make use of it need to make contact through their GP.

Your donation can contribute to the growth of the Home Hospice fund and ensure that this important service is available for residents of Eyre Peninsula.

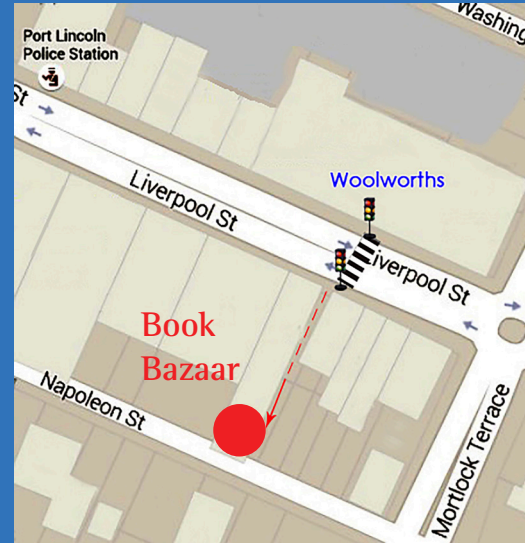
home

Book Bazaar

The Book Bazaar was established in Port Lincoln in 2013 as an ongoing fundraising arm of the Foundation. The bookshop is staffed by an enthusiastic team of over 60 volunteers. Donations of books are catalogued and displayed for sale at “bargain” prices, and new books from local authors are also sold on commission.

Since its inception the Book Bazaar has been highly successful, and fulfils its fundraising objective well in addition to encouraging the reading habit. It is also popular with visitors to town looking for extra holiday reading.

Profits from the bookshop are split equally between the EPCF Home Hospice Fund (for the Home Hospice service) and the Eyre Peninsula Community Foundation. Donations from the collection tins at the Book Bazaar go to the Home Hospice Fund.





Disaster Fund

The Eyre Peninsula Disaster Fund was established after the horrific bushfires which occurred on Eyre Peninsula in January 2005 and resulted in a loss of life and property. The Disaster Fund was formed in 2006 for the primary purpose of providing money, property and benefits to people on the Eyre Peninsula in dire or necessitous circumstances.

Donations (over \$2.00) to the Disaster Fund are tax deductible, and the proceeds can be provided direct to individuals as well as to other organisations with Deductible Gift Recipient status.

If a disaster were to occur on the Eyre Peninsula, the EPCF Board would meet as the Disaster Advisory Committee and launch an appeal to attract donations to the Disaster Fund. The Committee would then allocate the funds in a manner appropriate to the circumstances at the time. In making funding decisions the Committee may take appropriate advice from relevant emergency management agencies and would determine, on a case-by-case basis, the nature of the assistance provided to each individual. This might be financial or in the form of goods or infrastructure resources.

Donations may be made to the Disaster Fund at any time.

disaster fund



How the EPCF works & Tax Benefits

Eyre Peninsula Community Foundation Inc is the Trustee responsible for the operation of three trust funds which were established with separate Deeds of Trust:

Eyre Peninsula Community Foundation Trust

Eyre Peninsula Community Foundation General Fund

Eyre Peninsula Disaster Fund

The EPCF Trust is a Public Fund with Deductible Gift Recipient (DGR) status. Under taxation law DGR status makes it possible for donors to claim a tax deduction for donations over \$2.00.

The EPCF General Fund is a Public Fund with Tax Concession Charity (TCC) status. Under taxation law TCC status means that the General Fund is exempt from paying income tax, donations to the General Fund are for those persons not requiring a tax deduction.

The Disaster Fund is a Public Fund with Deductible Gift Recipient (DGR) status. Donations (over \$2.00) to the Disaster Fund are tax deductible and benefits can be provided direct to individuals that have suffered in a disaster.

The EPCF can help donors seek professional advice if necessary before making their gift.

Tax Benefits

Donation Form

Please complete so that a receipt can be issued:

Donation Form

Please complete so that a receipt can be issued:

Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Other: _____

Surname: _____ Given Name: _____

Date of birth (optional): _____

Postal Address: _____

State/Territory: _____ Postcode: _____

Email: _____

Phone: _____ Preferred Contact Method: _____

I wish to donate to:

- ☐ General Community Grants ☐ Education Fund
☐ Home Hospice ☐ Disaster Fund
☐ Other (the Foundation will contact you to discuss)

☐ I wish to claim a tax deduction on this donation

Donation amount \$ _____

☐ Cheque/money order (please make payable to Eyre Peninsula Community Foundation Inc)

☐ Credit card (Mastercard or Visa only)

Card number _____

Expiry date ____/____ Name on card _____

CVV (three digits on back of card) _____

Signature _____

Please return completed form (and cheque if applicable) to:

Eyre Peninsula Community Foundation Inc

PO Box 1960, PORT LINCOLN SA 5606

or phone the office on 0400 685 520 with your credit card details



Your support strengthens our community

To learn more on how the Eyre Peninsula Community Foundation can assist you please contact:

Eyre Peninsula Community Foundation

89 Liverpool Street / PO Box 1960

PORT LINCOLN, SA 5606

Phone 0400 685 520

Fax 08 8682 5081

admin@epcf.com.au

www.epcf.com.au

The Eyre Peninsula Community Foundation Incorporated is the trustee for the three charitable trusts listed below ABN 16 314 438 932.

Eyre Peninsula Community Foundation Trust is a charitable fund and is endorsed as a Deductible Gift Recipient ABN 50 511 289 518.

Eyre Peninsula Disaster Fund is a charitable fund and is endorsed as a Deductible Gift Recipient ABN 73 595 568 216.

Eyre Peninsula Community Foundation General Fund is a charitable fund endorsed for tax concession ABN 79 676 126 366

Photography: Courtesy of John White / SATC & Eyre Regional Development Board

